

PJTSAU

Agricultural Market Intelligence Centre

GROUNDNUT

(As on 30th June 2021)



Indian Scenario

Season & Year: **Kharif 2020-21 (as on 18th September 2020)**

Area coverage: **50.95 lakh hectares (125.90 lakh acres)**

State	2019-20			2020-21		
	Area (lakh ha)	Area (lakh acres)	% to total area	Area (lakh ha)	Area (lakh acres)	% to total area
Gujarat	15.52	38.35	39.67	20.65	51.03	40.53
Andhra Pradesh	5.16	12.75	13.19	7.50	18.53	14.72
Rajasthan	5.73	14.16	14.65	7.28	17.99	14.29
Karnataka	3.82	9.44	9.76	5.37	13.27	10.54
Madhya Pradesh	2.22	5.49	5.67	2.80	6.92	5.50
Others	6.67	16.48	17.05	7.35	18.16	14.43
All India	39.12	96.67	100.00	50.95	125.90	100.00

Source: All India Crop Situation - Kharif 2020-21, Govt. of India

Telangana Scenario

Season & Year: **Kharif 2021-22 (As on 30.06.2021)**

Area coverage: **1738.53 ha (4296 acres)**

Districts	2020-21			2021-22		
	Area (ha)	Area (acres)	% to total area	Area (ha)	Area (acres)	% to total area
Warangal (R)	288.54	713	16.82	1451.20	3586	83.47
Suryapet	237.55	587	13.84	93.48	231	5.38
Janagaon	70.82	175	4.13	64.35	159	3.70
Nagarkurnool	57.06	141	3.33	50.99	126	2.93
Wanaparthy	54.23	134	3.16	17.40	43	1.00
Others	1007.67	2490	58.73	61.11	151	3.51
Total	1715.87	4240	100.00	1738.53	4296	100.00

Source: Season and crop coverage report Kharif - 2021, Govt. of Telangana

State wise Wholesale Prices Monthly Analysis for Groundnut June, 2021

State	Prices June, 2021	Prices May, 2021	Prices June, 2020	% Change (Over Previous Month)	% Change (Over Previous Year)
Andhra Pradesh	4631.03	4902.8	4996.74	-5.54	-7.32
Chattisgarh	3942.33	5100	4022.44	-22.7	-1.99
Gujarat	5484.53	5683.61	5659.94	-3.5	-3.1
Karnataka	4758.81	5056.36	5203.15	-5.88	-8.54
Madhya Pradesh	4720.63	4729.4	4636.4	-0.19	1.82
Maharashtra	4593.16	4888.28	4684.26	-6.04	-1.94
Rajasthan	5598.12	6094.9	4348.77	-8.15	28.73
Tamil Nadu	8118.66	8102.55	7131.69	0.2	13.84
Telangana	5376.71	5488.05	4517.45	-2.03	19.02
Uttar Pradesh	4758.35	5583.5	4837.61	-14.78	-1.64
West Bengal			6656.09	—	—
Average	5263.33	5562.95	5183.98		

Source: https://agmarknet.gov.in/PriceTrends/SA_Pri_Month.aspx

Prices and Arrivals of Groundnut at Gadwal Market in the Month of June 2021

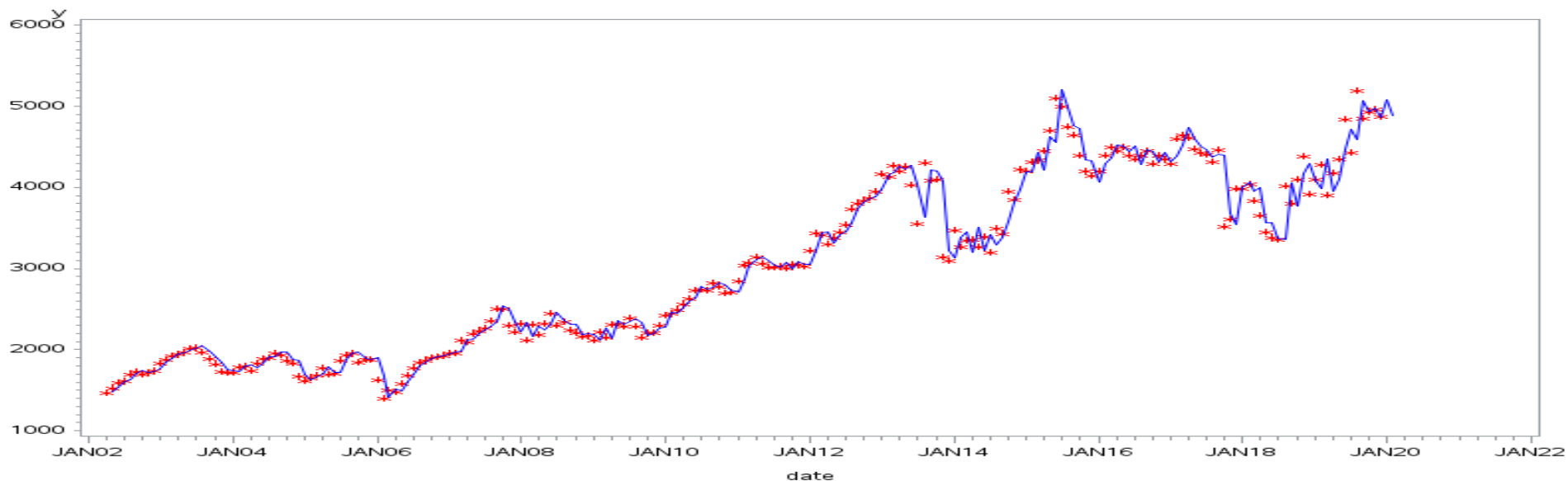
Date	Arrivals (Quintals)	Minimum Price (Rs/quintal)	Maximum Price (Rs/quintal)	Modal Price (Rs/quintal)
3	877	4,370	6,150	5,512
5	588	4,500	6,312	5,700
8	1,126	4,310	6,112	5,420
11	1,349	4,470	6,132	5,520
12	278	4,569	6,300	4,822
14	345	4,316	5,645	5,366
21	398	4,276	5,800	5,586
22	379	4,351	6,300	5,486
23	361	4,480	6,000	5,332
25	168	4,589	6,140	5,170
26	247	4,286	5,400	5,010
28	116	4,200	6,312	5,239

Source: <http://agrimarketing.telangana.gov.in/indexnew.jsp>

Groundnut Price Forecast (July 2021)

Forecast Model	ARIMA 212
Model Price Forecast	Rs. 5520/ q
Farmers Expectation	Rs. 5500-6300 / q
Traders Expectation	Rs. 5500-6500 / q
MSP 2021-22	Rs. 5550 / q
Integrated Price Forecast	Rs. 5500 - 6000

ARIMA fitting for Groundnut price data



Red color represent Actual
Blue color represent Forecast by ARIMA model

Trade Information

- Peanut oil exports took a hit over high domestic prices. According to IOPEPC, exports of peanut oil increased by 142% and stood at 2,13,448 tons in (Apr-Feb) 2021 against 35,629 tons in 2020.
- Blanched peanut and peanut butter exports increased by 15%, from 35,552 tons in 2020 to 41,363 tons in 2021. At the same time, raw peanut exports declined by 3% from 5,89,661 tons of raw peanut kernels in 2021 against 6,06,323 in 2020.
- Gujarat state accounts for about 85% of the peanut oil exported from the country. High demand from China on account of damage to its domestic crop due to flooding mainly resulted in higher exports of peanut oil from India.
- United States is expected to produce 3.1 million tons of peanuts this year as against 2.8 million tons in previous crop. Large-scale sowing has begun in China this year. It is estimated to harvest 18 million tons of peanuts.
- Argentine harvest delayed and expecting lower yields this year. Peanuts are ready in Brazil. Production may have increased by 0.7 to 0.75 million tons. Senegal completes sowing of peanuts, where planting has increased.