

**PJTSAU**

**AGRICULTURAL MARKET INTELLIGENCE CENTRE**

# **BLACK GRAM**



**(As on 30<sup>th</sup> June 2020)**

# Telangana State Scenario

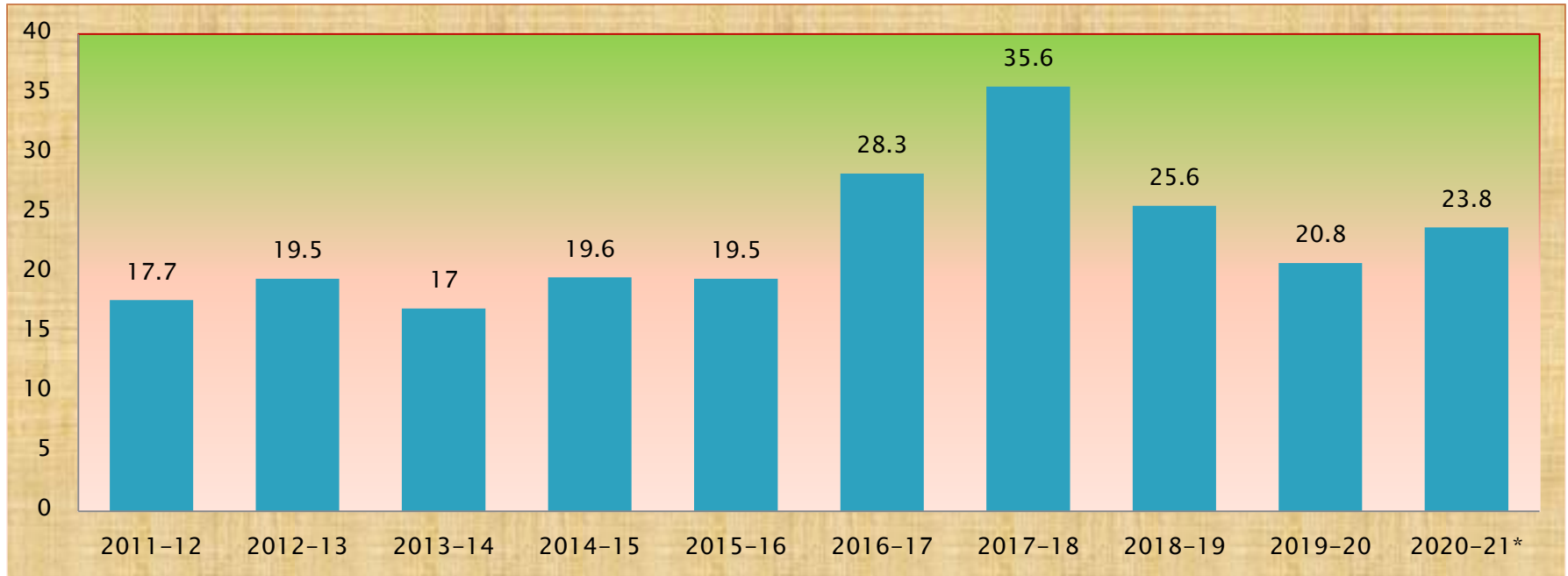
- ▶ **Season & Year: Kharif 2021-22**
- ▶ **Area coverage: 18495 acres (As on 30<sup>th</sup> June 2021)**

## Black gram Growing Districts in Telangana State

State	2020-21			2021-22		
	Area ( ha)	Area (acres)	% to total area	Area ( ha)	Area (acres)	% to total area
Vikarabad	2117.32	5232.00	22.17	3060.64	7563.00	40.89
Kamareddy	3603.33	8904.00	37.73	2080.90	5142.00	27.80
sangareddy	2751.46	6799.00	28.81	1836.47	4538.00	24.54
Nirmal	227.84	563.00	2.39	205.58	508.00	2.75
Medak	301.09	744.00	3.15	123.83	306.00	1.65
Adilabad	74.87	185.00	0.78	42.49	105.00	0.57
Others	473.89	1171.00	4.96	134.76	333.00	1.80
<b>Telangana State</b>	9549.79	<b>23598.00</b>	100.00	7484.67	<b>18495.00</b>	100.00

Source: [www.agri.telangana.gov.in](http://www.agri.telangana.gov.in)

## Black gram Production in India (Lakh Tonnes)



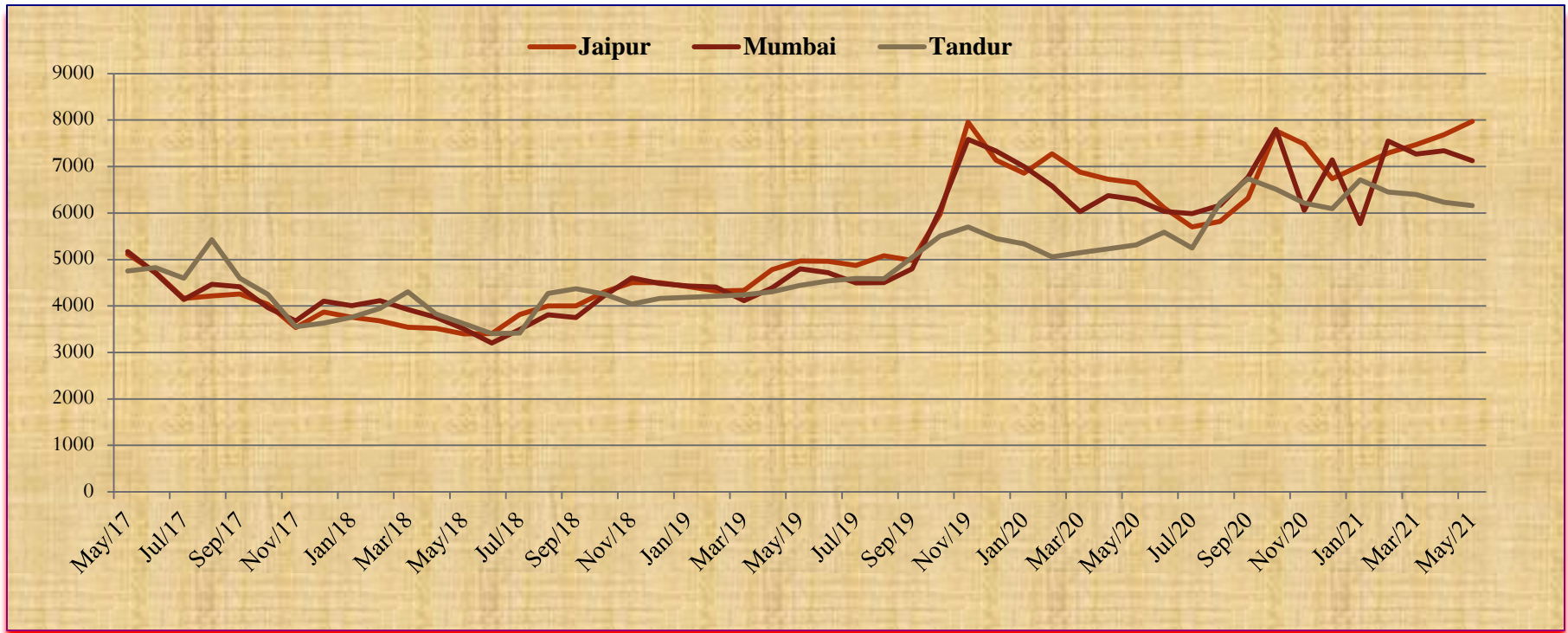
Source: Directorate of Economics and Statistics (DES), \*3<sup>rd</sup> Advance Estimates

## Black gram Domestic Supply & Demand (in lakh tonnes)

	2019/20	2020/21
Opening Stocks	14.77	9.80
Production	20.80	23.80
Imports	3.95	3.50
<b>Total Supply</b>	<b>39.52</b>	<b>37.10</b>
Exports	1.72	0.50
Consumption	28.00	27.50
<b>Total demand</b>	<b>29.72</b>	<b>28.00</b>
Ending Stocks	9.80	9.10

Source: [www.agriwatch.com](http://www.agriwatch.com) \* Estimated

# Average Monthly Prices of Black Gram in Major Markets of India (Rs/q)

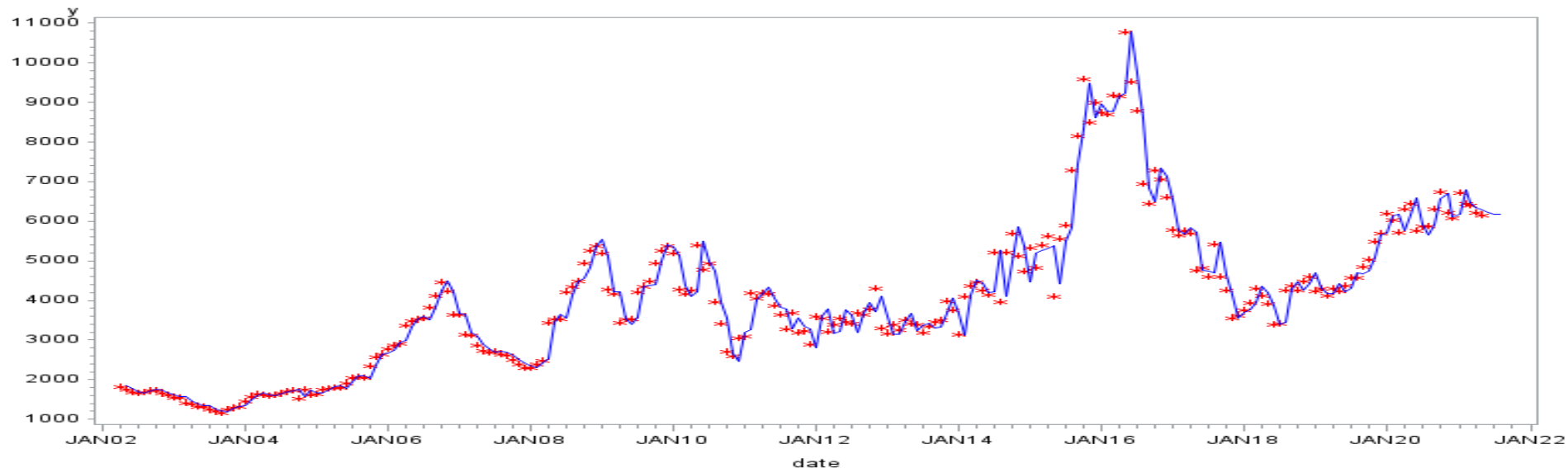


Source: [www.agriwatch.com](http://www.agriwatch.com), [agrimarketing.telangana.gov.in](http://agrimarketing.telangana.gov.in)

# Black Gram Price Forecast (July 2021)

<b>Forecast Model</b>	<b>ARIMA (212)</b>
<b>Model Price Forecast</b>	<b>Rs. 6226/ q</b>
<b>Farmers Expectation</b>	<b>Rs. 6010-6550/ q</b>
<b>Traders Expectation</b>	<b>Rs. 5700-5900/ q</b>
<b>MSP</b>	<b>Rs. 5700/ q</b>
<b>Integrated Price Forecast</b>	<b>Rs. 6200 - 6500</b>

**ARIMA fitting for Black gram price data**



Red color represent Actual  
Blue color represent Forecast by ARIMA model

## TRADE INFORMATION

- Government of India has signed a MoU with Myanmar for importing 2.5 lakh MT blackgram. Kharif sowing is yet to pick up. Overall tone remains weak as importers are offering blackgram at Rs 6300-6400 in Mumbai and Chennai market.
- Demand is yet to pick up while stockiest / mills are releasing stocks sensing weak tone prevailing in the market despite some improvement in prices. Even the quotes for forward delivery has been reduced by Rs 100 to Rs 6500 for July while the new crop would hit the market by end August.
- Apart from this, import is taking place and the volume may increase in the second half of this month till July-Aug. Apart from it around 1 lakh MT blackgram import is expected in June and July. So, any spike is unlikely now.
- Higher MSP (6000 to 6300) for the new season may encourage farmers to maintain area at previous level or increase it slightly. NAFED has 55000 MT blackgram from old stock. Range bound movement is expected in the blackgram market.

